# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

28/2/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Polymetallic Mining Limited			
Date Submitted	1/3/2018			

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2133</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	38,000,000,000	HK\$0.00001	HK\$380,000.00
Increase/(decrease)			
Balance at close of the month	38,000,000,000	HK\$0.00001	<u>HK\$380,000.00</u>
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	fpreceding	g month			
Increase/(decrease	9)	_		-	
Balance at close of	f the month	ח _			

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedir	ig month			
Increase/(decrease)	)	_			
Balance at close of	the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

HK\$380,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	•	classes of shares
Balance at close of preceding month	3,579,777,000			
Increase/ (decrease) during the month				
Balance at close of the month	3,579,777,000			

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
including EGM	!	Movement duri	ng the month		pursuant thereto	thereto as at close of the month
approval date — (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granieu	EXELUSED	Cancelleu	Lapseu		
<u>Scheme adopted</u> <u>on 24/11/2011 -</u> <u>Exercise Price:</u> HK\$1.7						
Ordinary shares	0	0	0	0	0	0
2. N/A						(See Remark)
( / / ) shares 3. N/A						
( / / ) shares (Note 1)		 Tot	•	ary shares) ice shares) other class)	0 N/A N/A	
Total funds raised do of options (State cur		nth from exerci		N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)	, , ,	、 、				
(dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
				·		
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	(	)				
Class of shares						
incurable (Nate 1)						
Cube estintion price						
EGM approval date						
(if applicable)						
	( / /	)				
<u>4. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)		\				
(dd/mm/yyyy)	( / /	)				
		Total E	(Ordina	ry shares)	N/A	
		TUIALE		ce shares)		-
				ther class)		-
			(U)	(10) (lass)		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
<u>Stock code (if listed)</u>					·	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
	( / / )					
<u>3. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T.(.).O. (O. "		N1/A	
			Total C. (Ordina		N/A	-
			•	ce shares)	N/A	_
			(O <sup>.</sup>	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		-

	her Movements	in issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			<u>N/A</u>	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment	(//	)		
	Ū	·	currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
							<u> </u>	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	
				Class of shares repurchased (Note 1)				
6.	Repurchase of			Cancellation date :	( / /	)		
	shares			(dd/mm/yyyy)		、		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	
							<u>    N/A    </u>	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	-			EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	

	No. of new No. of shares of new issuer issued shares of during the issuer month which may pursuant be issued thereto pursuant thereto as at close of
Type of Issue	the month
Class of shares issuable (Note 1)	-
10. Other (Please specify) At price : State currency Issue and allotment ( / / date : (dd/mm/yyyy)	)
EGM approval date: ( / / (dd/mm/yyyy)	) N/A
Total E. (Ordin sha (Preference sha (Other cla	res) <u>N/A</u> res) <u>N/A</u>
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) N/A
	(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	N1/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A E):	A to N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	nts in Issued Share

Remarks (if any): Remark: Please refer to note 28 to the consolidated financial statements in the 2016 Annual Report published on 19 April 2017 (pages 129 to 132) for further details.

\_\_\_\_\_

Submitted by: <u>Chan Suk Ching</u>

 Non-Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet