

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/1/2018	
To : Hong Kong Exchanges ar	d Clearing Limited	
	nina Polymetallic Mining Limited 2/2018	
I. Movements in Authorised SI		_
1. Ordinary Shares	·	
(1) Stock code :2133	Description :	
	Par value No. of ordinary (State shares currency)	Authorised share capital (State currency)
Balance at close of preceding	month <u>38,000,000,000</u> HK\$0.00001	HK\$380,000.00
Increase/(decrease)		
Balance at close of the month	38,000,000,000 HK\$0.00001	HK\$380,000.00
(2) Stock code : N/A	Description :	
	No. of ordinary (State shares currency)	Authorised share capital (State currency)
Balance at close of preceding	month	
Increase/(decrease)		
Balance at close of the month		

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State HI	< \$380,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	-	classes of shares		
Balance at close of preceding month	3,579,777,000					
Increase/ (decrease) during the month						
Balance at close of the month	3,579,777,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant including EGM pursuant thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 24/11/2011 -Exercise Price: HK\$1.7 Ordinary shares 0 0 (See Remark) 2. N/A shares 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(
2. N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
						_
(/ /)						
Stock code (if listed) Class of shares						
inguishin (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
(00/11111//////////////////////////////	(/ /	J				
		Total E		ary shares)	N/A	_
			•	nce shares) Other class)	N/A N/A	_
T .			, υ		, / .	

Class and description	Currency of amount outstanding	Amour of close precec	nt at of Converted ling during the	d Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
-						
Stock code (if listed)		-				-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)				<u> </u>		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
	<u>—</u>					
Stock code (if listed)				<u> </u>		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	_					
	<u>—</u>					
Stock code (if listed)				<u> </u>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordin		N/A	=
			· ·	ence shares)	N/A	=
			(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
'' -	IV/A		
-			
-			
-	shares (Note 1)		
-	5.1d. 55 (1.1615 1)		-
2.	N/A		
-			
-			
-	(/ /)		
	shares (Note 1)		
3.	N/A		
-	(/ /)		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Other class)	IN/A	

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(N/A)		
						N/A	
				Class of shares issuable (Note 1)		-	
2.	Open offer	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			·	EGM approval date: (dd/mm/yyyy)	(/ /)	
				(dd/iiii/yyyy)		N/A	
				Class of shares			
	.		State	issuable (Note 1) Issue and allotment	(/ /)	
3.	Placing	At price :	currency	date : (dd/mm/yyyy)		,	
				EGM approval date: (dd/mm/yyyy)	(/ /) N/A	
						<u> </u>	
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /	•	
						N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

		i	No. of new shares of ssuer issued during the month	No. of new shares of issuer which may
Type of Issue			pursuant thereto	be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	
	(Preference	rdinary shares) shares) r class)	N/A N/A	- - -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E	E): (1)	·	/A
		(2)) N	/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A t	o E):	N	/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total	of A to	N	/A
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Move	ments ii	n Issued Sha	re

Remarks (if any): Remark: Please refer to note 28 to the consolidated financial statements in the 2016 Annual Report published on 19 April 2017 (pages 129 to 132) for further details.						
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Submitted by:Chan Suk Ching						
Title: Non-Executive Director (Director, Secretary or other duly authorised officer)						
(Director, Secretary or other duty authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet