HKEX 香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/1/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Polymetallic Mining Limited
Date Submitted	3 February 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2133</u> Descri	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	38,000,000,000	<u>HK\$0.00001</u>	HK\$380,000.00					
Increase/(decrease)								
Balance at close of the month	38,000,000,000	<u>HK\$0.00001</u>	<u>HK\$380,000.00</u>					
(2) Stock code : <u>N/A</u> Description :								
(2) Stock code : <u>N/A</u> Desch	ption :							
(2) Stock code : <u>N/A</u> Desch	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	No. of ordinary shares	(State	capital					
	No. of ordinary shares	(State	capital					

2. Preference Shares

Stock code : N/A	Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the m	onth _		·	

3. Other Classes of Shares

Stock code : N/A Descri	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$380,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,988,765,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,988,765,000			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of					No. of new shares	No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement dur	ing the month		pursuant thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	Crantad	Evereiged	Concelled	Longod		
issuable 1. Exercise	Granted	Exercised	Cancelled	Lapsed		
Price HK\$2.22						
(24 /11 /2011)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						(See Remark 1)
2. Exercise						
Price						
(See Remark 2)						
(24 /11 /2011)						
Ordinary shares	0	0	0	0	0	35,545,946
(Note 1)						(See Remark 1)
()						(,
3. N/A						
shares						
(Note 1)			·			
		Tet	al A (Ordina	ry oboroo)	٥	
		100	al A. (Ordina		0	
				ce shares)	<u> </u>	
			•	ther class)	N/A	
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)			N/A		
1						

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal at clos precec mon	e of ling	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>							
Class of shares	(/ /						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /						
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
(if applicable)							
4 NI/A	(/ /)					
<u>4. N/A</u>							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Preferen	ary shares) ce shares) ther class)	N/A N/A N/A	-
				```	/		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	( / / )					
		-	Fotal C. (Ordina	· · · · · · · · · · · · · · · · · · ·	<u>N/A</u>	_
			•	ce shares)	N/A	-
			(O)	ther class)	N/A	-

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be List	ed, including
Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	N1/A		
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
0.			
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

Oth	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(		)	
				EGM approval date:	(		)	
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)	_			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(		)	
				EGM approval date: (dd/mm/yyyy)	(		)	
				(			<u>N/A</u>	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(		)	
				EGM approval date: (dd/mm/yyyy)	(		)	
				(22			N/A	
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(		)	
				EGM approval date: (dd/mm/yyyy)	(	/ /	) N/A	
							<u> IN/A</u>	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
6.	Repurchase of shares			repurchased ( <i>Note 1)</i> Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Class of shares				
				redeemed (Note 1)		_		
1.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	
	Total E (Ordina)	<b>n</b> /	
	Total E. (Ordinal share:	s) <u>N/A</u>	_
	(Preference share) (Other class)		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet