

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Ch	ina Polymetallic Mining I	Limited				
Date Submitted 3	February 2016					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : <u>2133</u> D	escription:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	th <u>38,000,000,000</u>	HK\$0.00001	HK\$380,000.00			
Increase/(decrease)		·				
Balance at close of the month	38,000,000,000	HK\$0.00001	HK\$380,000.00			
(2) Stock code : N/A D	escription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	Balance at close of preceding month					
Increase/(decrease)						
Balance at close of the month						

31/1/2016

Stock code :	N/A	Descrip	otion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth			
Increase/(decrease)					
Balance at close of the	he month				
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Descrip	otion :		
		Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_ ^	No. of other	(State	capital
Stock code :	N/A	_ ^	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,988,765,000					
Increase/ (decrease) during the month						
Balance at close of the month	1,988,765,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	135001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		- thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise	Granted	LACICISCU	Cancenca	Lapsed		
Price HK\$2.22						
111CC 111X\$2.22						
-						
(24 /44 /2044)						
(24 / 11 / 2011)		_	_	_		
Ordinary shares	0	0	0	0	0	42,162,162
(Note 1)						(See Remark 1)
2. Exercise						
Price						
(See remark 2)						
(24 /11/2011)						
Ordinary shares	0	0	0	0	0	70,091,892
(Note 1)						
(11010 1)						
3. N/A						
3.1V/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin		0	
		(Preference shares)		N/A		
		(Other class)		N/A		
Total funds raised dur	ring the month	n from exercise o	of			
Total funds raised during the month from exercise of options (State currency) N/A						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /)				
Stock code (if listed)					
Class of shares					
issuable (Note 1)	_				
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
4. N/A					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	I B (Ordin	nary shares)	N/A	
	10ta.		ence shares)	N/A N/A	-
			Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the amount of preceding during the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
2. 10/1		
(/ /) shares (Note 1)		
Shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares) (Other class)	N/A N/A	•
(Other class)	IN/A	
	1	

Type of Issue					during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1,500 01 18800		Class of shares issuable				
		(Note 1)	(`		
Rights issue At price	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
Open offer At price	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
Placing At price	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares repurchased (<i>Note 1</i>)	Ordinar Shares			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	
		AGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	:			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Ordinary s	hares) N/A	
				reference s	hares	N/A	
				(Other	ciass	N/A	
Т	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to	E):	(1	1)]	N/A
					(2	2)	N/A
Т	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A	to E):			N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Remark 1: Please refer to note 29(b) to the consolidated financial statements in the 2014 Annual Report
published on 23 April 2015 (pages 121 to 124) for further details.
Remark 2: Please refer to the announcements made on 16 January 2013, 16 January 2014 and 16
January 2015 for details of exercise price.
Junuary 2013 for details of excreise price.
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Submitted by: Chan Wai Ling
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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