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中国多金属矿业
CHINA POLYMETALLIC MINING

China Polymetallic Mining Limited

中國多金屬礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2133)

DETERMINATION OF EXERCISE PRICE OF THE THIRD BATCH OF SHARE OPTION SCHEME

Reference is made to the announcement by the board of directors (the “**Board**”) of China Polymetallic Mining Limited (the “**Company**”) dated 16 January 2013 (the “**Announcement**”), on which date options carrying the rights to subscribe for up to a total of 157,837,838 Shares were granted to certain Grantees under the Scheme, subject to the acceptance of the Grantees. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Announcement.

The Board announces that the exercise price of the Third Batch of Share Option Scheme was determined as HK\$1.7 per Share by the Board, with reference to the prevailing market price on the second anniversary of the Grant Date (but in any case must be at least HK\$1.7).

By the order of the Board
China Polymetallic Mining Limited
Ran Xiaochuan
Chairman

Hong Kong, 16 January 2015

As of the date of this announcement, the executive director is Mr. Ran Xiaochuan; the non-executive directors are Mr. Andrew Joseph Dawber and Mr. Lee Kenneth Jue; and the independent non-executive directors are Mr. Christopher Michael Casey, Mr. William Beckwith Hayden and Mr. Miu Edward Kwok Chi.