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## **China Polymetallic Mining Limited**

**中國多金屬礦業有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2133)**

### **DISCLOSEABLE TRANSACTION COMPLETION OF ACQUISITION OF LEAD MINE**

Reference is made to the announcements of the Company dated March 5, 2012 and March 6, 2012 in relation to, inter alia, the proposed acquisition of the Menghu Mine (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that completion of the Acquisition took place on August 16, 2012. Upon completion of the Acquisition, the Target Company will become an indirect subsidiary of the Company and its financial result will be consolidated into the Group’s financial results.

By order of the Board of  
**China Polymetallic Mining Limited**  
**Ran Xiaochuan**  
*Chairman*

Hong Kong, August 16, 2012

*As of the date of this announcement, the executive Directors are Mr. Ran Xiaochuan, Mr. Zhu Xiaolin, Mr. Huang Wei, Mr. Wang Fahai, Mr. Wu Wei and Mr. Zhao Shaohua; the non-executive Directors are Mr. Lee Kenneth Jue and Mr. Shi Xiangdong; and the independent non-executive Directors are Mr. Keith Wayne Abell, Mr. Christopher Michael Casey, Mr. Richard Wingate Edward Charlton, Mr. William Beckwith Hayden, Mr. Maarten Albert Kelder, and Mr. Miu Edward Kwok Chi.*