

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Polymetallic Mining Limited
Date Submitted	5 July 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2133</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	38,000,000,000	HK\$0.00001	HK\$380,000.00
Increase/(decrease)			
Balance at close of the month	38,000,000,000	HK\$0.00001	HK\$380,000.00
(2) Stock code : <u>N/A</u> Descrij	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		· ·	

2. Preference Shares

Stock code :	N/A Desc	cription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$380,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,000,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	2,000,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement durin	g the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price HK\$2.22						
(24 / 11 / 2011)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
<u>2. N/A</u>						
(/ /)						
shares		·				
(Note 1)						
3. N/A						
<u> </u>						
shares						
(Note 1)		·				
(Tot	al A. (Ordin	arv shares)	0	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised du	ring the month	from exercise of		,		
options (State curren				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. 1\/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed) Class of shares		·			
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota		ry shares)	N/A	
			ce shares)	N/A N/A	
		(0)	(101 Class)	1N/A	

For Main Board and GEM listed issuers

shares of shares issuer issued issuer wilduring the may be is month pursuan pursuant thereto a Currency of Amount at close Converted Amount at thereto close of amount of preceding during the close of the month	Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Stock code (if listed)	Class and description	amount	of preceding	during the	close of the	issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (Mmwyyy)) (I / /) 2. N/A	1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (Mmm yyyy) (I / /) 2. N/A							
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Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / _) 2. N/A							
(if applicable) (idd/mm/yyyy) (/ / /) 2. N/A							
(d/mm/yyyy)) (/ / /) 2. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (if applicable) (d/mm/yyyy) (I / /) Total C. (Ordinary shares) N/A	2. N/A	· · ·					
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EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. N/A	issuable (Note 1)						
(if applicable) (/ / /) 3. N/A							
(dd/mm/yyyy) (/ /) 3. N/A							
3. N/A							
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Implicable) (dd/mm/yyyy) 4. N/A	3. N/A						
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. N/A							
(if applicable) (dd/mm/yyyy) (/ /) <u>4. N/A</u> <u>4. N/A</u> <u>5. N/A</u> <u>5. Stock code (if listed)</u> Class of shares issuable (<i>Note 1</i>) <u>5. Subscription price</u> <u>EGM approval date</u> (if applicable) (dd/mm/yyyy) (/ /) <u>5. Total C. (Ordinary shares) N/A</u> (Preference shares) <u>N/A</u>							
(dd/mm/yyyy) (/ /) 4. N/A							
4. N/A							
Stock code (if listed)		(' ')					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	T. 11/21						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)						
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EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
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(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(Preference shares) N/A		(/ /)					
							_
(Other class) N/A							-
				()	Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>		
· · · · · · · · · · · · · · · · · · ·	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
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Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	••		Class of shares issuable (N_{ots}, I)				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment	(/ /)	N/A	
2.	open oner	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	1011	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		1.01			ard and GEM li No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares					
6.	Repurchase of	repurchased (<i>Note 1</i>) Cancellation date :	(/ /)	NT / A	
	shares	(dd/mm/yyyy)		/ /		N/A	
		EGM approval date: (dd/mm/yyyy)		/ /)		
		Class of shares					
7.	Redemption of	redeemed (<i>Note 1</i>) Redemption date :	(/ /)		
/.	shares	(dd/mm/yyyy)				N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable					
8.	Consideration issue At price : State currency ———	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currence	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Ordinary share	es) N/A	
				reference share (Other classic)	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.