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China Polymetallic Mining Limited

中國多金屬礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2133)

Operational Data for the year 2011

This announcement is made by China Polymetallic Mining Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of the Company is pleased to announce certain operational data of the Company for 2011 including the output and ore processes of the mines of the Company as follows:

Operational Data for the year 2011

	Items	Unit	Oct	Nov	Dec	4Q	2011
ROM Ore		kt	9.80	19.93	25.20	54.93	69.92
Working days		days	28	30	31	89	
Average output		t/d	350	664	813	617	
Ore processed		kt	9.80	20.90	24.70	55.40	68.25
Feed Grade	Lead	%	3.60%	6.18%	7.23%	6.19%	5.63%
	Zinc	%	4.20%	4.82%	5.34%	4.94%	4.82%
	Silver	g/t	43.70	84.52	161.80	111.75	98.36
Recovery	Lead	%	76.23%	82.26%	86.75%	83.98%	82.90%
	Zinc	%	84.12%	86.30%	86.26%	85.95%	85.62%
	Silver in lead concentrate	%	72.42%	76.73%	79.36%	78.13%	77.39%
	Silver in zinc concentrate	%	5.92%	7.37%	6.86%	6.94%	6.88%
Concentrate Grade	Lead	%	54.8%	54.2%	55.3%	54.8%	55.0%
	Zinc	%	46.4%	50.8%	52.3%	50.8%	49.8%
	Silver in lead concentrate	g/t	632	691	1,132	921	896
	Silver in zinc concentrate	g/t	34	76	126	93	82
Concentrate output	Lead-silver concentrate	Kt	0.49	1.96	2.80	5.26	5.80
	Zinc-silver concentrate	Kt	0.75	1.71	2.18	4.64	5.66
Metal Contained in Concentrate	Lead	t	270	1,063	1,550	2,883	3,190
	Zinc	t	348	870	1,139	2,357	2,819
	Silver in lead concentrate	kg	311	1,356	3,173	4,840	5,197
	Silver in zinc concentrate	kg	25	130	274	430	463

The Board confirms that the content of this announcement does not contain any false statements, misleading representations or material omissions.

The above data were calculated based on the internal statistics of the Company and is intended to give investors an overview of the production and operation of the Company. The major operational data may differ from the data disclosed in the related periodic reports of the Company. In addition, affected by various factors, including but not limited to, the adjustment of the macroeconomic policy of China, changes in market conditions, bad weather and disasters, equipment maintenance and safety inspection, material differences may exist among the productive and operational data published quarterly. The aforesaid operational data does not make any express or implied forecasts or guarantees in respect of the Company's operating condition in the future. Investors are hereby reminded of the investment risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board of
China Polymetallic Mining Limited
Ran Xiaochuan
Chairman

Hong Kong, February 29, 2012

As of the date of this announcement, the executive Directors are Mr. Ran Xiaochuan, Mr. Zhu Xiaolin, Mr. Huang Wei, Mr. Wang Fahai, Mr. Wu Wei and Mr. Zhao Shaohua; the non-executive Director is Mr. Shi Xiangdong; and the independent non-executive Directors are Mr. Richard Wingate Edward Charlton, Mr. Keith Wayne Abell, Mr. Christopher Michael Casey, Mr. Maarten Albert Kelder, Mr. William Beckwith Hayden and Mr. Miu Edward Kwok Chi.