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**China Polymetallic Mining Limited**  
**中國多金屬礦業有限公司**  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 2133)

**STABILIZATION ACTIONS AND  
END OF STABILIZATION PERIOD**

The Company announces that the stabilization period in connection with the Global Offering ended on January 6, 2012.

The stabilization actions undertaken during the stabilization period were:

- (1) over-allocation of an aggregate of 75,000,000 Shares in the International Placing, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) the borrowing of an aggregate of 75,000,000 Shares from Grow Brilliant pursuant to the Stock Borrowing Agreement solely to cover over-allocation in the International Placing; and
- (3) the purchase of an aggregate of 75,000,000 Shares at HK\$2.20 per Share on the market (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

**END OF STABILIZATION PERIOD**

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and announces that the stabilization period in connection with the Global Offering ended on January 6, 2012, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer.

## STABILIZATION

The stabilization actions undertaken during the stabilization period were:

- (1) over-allocation of an aggregate of 75,000,000 Shares in the International Placing, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) the borrowing of an aggregate of 75,000,000 Shares from Grow Brilliant Limited (“**Grow Brilliant**”) pursuant to the stock borrowing agreement dated December 8, 2011 entered into between Grow Brilliant and Citigroup Global Markets Asia Limited (the “**Stock Borrowing Agreement**”) solely to cover over-allocations in the International Placing; and
- (3) the purchase of an aggregate of 75,000,000 Shares at HK\$2.20 per Share on the market (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

The last purchase made on the market during the course of the stabilization period was on December 14, 2011 at the price of HK\$2.20 per Share.

No Over-allotment Option has been exercised and the Over-allotment Option lapsed on January 6, 2012.

By order of the Board of  
**China Polymetallic Mining Limited**  
**Ran Xiaochuan**  
*Chairman*

Hong Kong, January 11, 2012

*As of the date of this announcement, the executive Directors are Mr. Ran Xiaochuan, Mr. Zhu Xiaolin, Mr. Huang Wei, Mr. Wang Fahai, Mr. Wu Wei and Mr. Zhao Shaohua; the non-executive Director is Mr. Shi Xiangdong; and the independent non-executive Directors are Mr. Richard Wingate Edward Charlton, Mr. Keith Wayne Abell, Mr. Christopher Michael Casey, Mr. Maarten Albert Kelder, Mr. William Beckwith Hayden and Mr. Miu Edward Kwok Chi.*