

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of Greenway Mining Group Limited.



Greenway Mining Group Limited

信盛礦業集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2133)

SUPPLEMENTAL ANNOUNCEMENT

REGARDING

(I) DELAY IN DESPATCH OF THE PROSPECTUS DOCUMENTS IN RELATION TO

**PROPOSED RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY FOUR (4) EXISTING SHARES
HELD ON THE RECORD DATE AT THE SUBSCRIPTION PRICE
OF HK\$0.055 PER RIGHTS SHARE**

AND

**(II) POSTPONEMENT OF FIRST DAY OF DEALINGS IN SHARES
ON EX-RIGHTS BASIS**

Reference is made to the announcements of Greenway Mining Group Limited (the “**Company**”) dated 13 December 2019 (the “**Announcement**”) and dated 18 December 2019 (the “**Delay Despatch Announcement**”) in relation to, among other things, the Rights Issue. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement.

** For identification purpose only*

As set out in the Delay Despatch Announcement, each of the last day of dealings in Shares on cum-rights basis and the first day of dealings in Shares on ex-rights basis will be postponed due to the delay in despatch of the Prospectus Documents. Accordingly, the opening market price of the Shares as of today has not been adjusted.

The Company would like to further clarify that, as a result of the delay in despatch of the Prospectus Documents, the book closure period (as set out in the Announcement, originally for the period from Monday, 23 December 2019 to Tuesday, 31 December 2019 (both days inclusive)) will also be postponed.

Further announcement(s) in relation to the revised timetable for the Rights Issue will be published by the Company as soon as practicable.

By Order of the Board
Greenway Mining Group Limited
Lei Dejun
Executive Director

Hong Kong, 19 December 2019

As at the date of this announcement, the Board comprises Mr. Lei Dejun as executive Director; Mr. Yin Bo, Mr. Chan Suk Ching and Mr. Zhang Yonghua as non-executive Directors; and Mr. Ma Shirong, Mr. Chi Hongji and Mr. Dong Tao as independent non-executive Directors.