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Greenway Mining Group Limited

信盛礦業集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2133)

**(I) DELAY IN DESPATCH OF THE PROSPECTUS DOCUMENTS
IN RELATION TO
PROPOSED RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY FOUR (4) EXISTING SHARES
HELD ON THE RECORD DATE AT THE SUBSCRIPTION PRICE
OF HK\$0.055 PER RIGHTS SHARE
AND
(II) POSTPONEMENT OF FIRST DAY OF DEALINGS IN SHARES
ON EX-RIGHTS BASIS**

Reference is made to the announcement of Greenway Mining Group Limited (the “**Company**”) dated 13 December 2019 (the “**Announcement**”) in relation to, among other things, the Rights Issue. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement.

DELAY IN DESPATCH OF THE PROSPECTUS DOCUMENTS

As set out in the Announcement, the Prospectus Documents containing, among other things, further details of the Rights Issue will be despatched by the Company to the Qualifying Shareholders on the Prospectus Posting Date, that is, Thursday, 2 January 2020.

** For identification purpose only*

As additional time is required for the preparation and finalisation of certain information for inclusion in the Prospectus, including the financial information and the indebtedness statement of the Company, it is expected that the Prospectus Posting Date will be postponed.

POSTPONEMENT OF FIRST DAY OF DEALINGS IN SHARES ON EX-RIGHTS BASIS

As set out in the Announcement, the last day of dealings in Shares on a cum-rights basis is to be Wednesday, 18 December 2019 and the Shares are expected to be dealt in on an ex-rights basis from Thursday, 19 December 2019. Due to the delay in despatch of the Prospectus Documents, each of the last day of dealings in Shares on cum-rights basis and the first day of dealings in Shares on ex-rights basis will be postponed.

Further announcement(s) in relation to the revised timetable for the Rights Issue will be published by the Company as soon as practicable.

By Order of the Board
Greenway Mining Group Limited
Lei Dejun
Executive Director

Hong Kong, 18 December 2019

As at the date of this announcement, the Board comprises Mr. Lei Dejun as executive Director; Mr. Yin Bo, Mr. Chan Suk Ching and Mr. Zhang Yonghua as non-executive Directors; and Mr. Ma Shirong, Mr. Chi Hongji and Mr. Dong Tao as independent non-executive Directors.