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中国多金属矿业
CHINA POLYMETALLIC MINING

China Polymetallic Mining Limited

中國多金屬礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2133)

**(1) CHANGE OF DATE OF 2019 ANNUAL GENERAL MEETING AND
BOOK CLOSURE PERIOD**

AND

(2) PROPOSED CHANGE OF COMPANY NAME

**(1) CHANGE OF DATE OF 2019 ANNUAL GENERAL MEETING (THE “2019 AGM”)
AND BOOK CLOSURE PERIOD**

Reference is made to the announcement of China Polymetallic Mining Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 19 February 2019 relating to, among others, the annual results of the Company for the year ended 31 December 2018 (the “**Results Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Results Announcement.

Change of date of the 2019 AGM

As disclosed in the Results Announcement, the 2019 AGM was initially scheduled to be held on Friday, 17 May 2019. The Board announces that the date of the 2019 AGM is now rescheduled to Friday, 31 May 2019.

Change of period of closure of register of members for determining entitlement to attend and vote at the 2019 AGM

In respect of the change of date of the 2019 AGM, the period of closure of the register of members of the Company for the purpose of determining Shareholders’ entitlements to attend and vote at the 2019 AGM is changed from Friday, 10 May 2019 to Friday, 17 May 2019 (both days inclusive) to Friday, 24 May 2019 to Friday, 31 May 2019 (both days inclusive) and during such period, no transfer of shares of the Company (the “**Shares**”) will be registered. In order to be eligible to attend and vote at the 2019 AGM, all share transfer forms accompanied by the relevant share certificates must be lodged with the Company’s

branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Thursday, 23 May 2019.

A notice of the 2019 AGM will be despatched to the Shareholders and published on the websites of the Company (www.chinapolymetallic.com) and the Stock Exchange (www.hkexnews.hk) in due course.

(2) PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “China Polymetallic Mining Limited” to “Greenway Mining Group Limited” and to adopt the Chinese name of “信盛礦業集團有限公司” for identification purpose only in place of its existing Chinese name “中國多金屬礦業有限公司” (hereinafter referred to as the “**Proposed Change of Company Name**”).

Reasons for the Proposed Change of Company Name

The Board considers that the Proposed Change of Company Name will demonstrate the Group's future strategy and the new name will rebuild a new corporate image and unique identity which will better reflect the Group's business development and its direction of future development. The Board also believes that the Proposed Change of Company Name will benefit the Group in its future business development, and is in the best interests of the Company and the Shareholders as a whole.

Conditions for the Proposed Change of Company Name

The Proposed Change of Company Name is subject to the following conditions:

- (i) the passing of a special resolution by the Shareholders at the 2019 AGM to approve the Proposed Change of Company Name; and
- (ii) the Registrar of Companies in the Cayman Islands approving the Proposed Change of Company Name.

Subject to the satisfaction of the above conditions, the Proposed Change of Company Name will take effect from the date on which the Registrar of Companies in the Cayman Islands enters the new English name of the Company on the register of companies maintained by the Registrar of Companies in the Cayman Islands in place of the existing English name of the Company and issues a certificate of incorporation on change of name. The Company will then carry out the necessary filing procedures in Hong Kong and the Cayman Islands and submit all relevant document to the Hong Kong Stock Exchange.

Effects of the Proposed Change of Company Name

The Proposed Change of Company Name will not, of itself, affect any rights of the Shareholders. All existing share certificates of the Company bearing the existing name of the Company will continue to be good evidence of legal title to the Shares and will remain valid for trading, settlement, registration and delivery purposes. Any new share certificates of the Company issued after the Proposed Change of Company Name has become effective will bear the new name of the Company. There will not be any arrangement for free exchange of existing share certificates of the Company for new share certificates bearing the new name of the Company.

Upon the Proposed Change of Company Name becoming effective, the Shares will be traded on the Hong Kong Stock Exchange under the new name and the Board intends to change the English and Chinese stock short names of the Company correspondingly which is subject to confirmation by the Hong Kong Stock Exchange.

Further announcement(s) will be made by the Company to inform the Shareholders of, among other things, the effective date of the Proposed Change of Company Name and the details of corresponding change of English and Chinese stock short names of the Company for trading of the Shares on the Hong Kong Stock Exchange as and when appropriate.

General

A circular to the Shareholders containing, among other things, details of the Proposed Change of Company Name and the notice convening the 2019 AGM will be despatched to the Shareholders as soon as practicable.

By Order of the Board
China Polymetallic Mining Limited
Lei Dejun
Executive Director

Hong Kong, 24 April 2019

As at the date of this announcement, the Board comprises Mr. Lei Dejun as executive Director; Mr. Yin Bo, Mr. Chan Suk Ching and Mr. Zhang Yonghua as non-executive Directors; and Mr. Ma Shirong, Mr. Chi Hongji and Mr. Dong Tao as independent non-executive Directors.