

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/1/2019		
To : Hong Kong Exchanges	s and Clea	aring Limited		
Name of Issuer		olymetallic Mining	Limited	
Date Submitted	1/2/2019	9		_
I. Movements in Authorised	d Share C	apital		
1. Ordinary Shares				
(1) Stock code :2133	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month	38,000,000,000	HK\$0.00001	HK\$380,000.00
Increase/(decrease)			-	
Balance at close of the mo	nth	38,000,000,000	HK\$0.00001	HK\$380,000.00
(2) Stock code : N/A	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month	1		
Increase/(decrease)			-	
Balance at close of the mo	nth			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State H	<b>&lt;</b> \$380,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,579,777,000			
Increase/ (decrease) during the month				
Balance at close of the month	3,579,777,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant including EGM pursuant thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 24/11/2011 -Exercise Price: HK\$1.7 Ordinary shares 0 0 (See Remark) 2. N/A shares 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	1				
2. N/A	( / /	)				
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 3. N/A	( / /	)				
J. 1471						
( / / )						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	\ . ,	,	, <del></del>			
		Total B	`	ary shares) nce shares)	N/A N/A	_
			•	other class)	N/A N/A	_

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	<u>—</u>					
Stock code (if listed)	<del>-</del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)) 2. N/A	( / / )					
2. IV/A	<del>_</del>					
	_					
Stock code (if listed)	<del>-</del>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	, , , ,					
	<del>_</del>					
	<del>_</del>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	_					
	<u> </u>					
	_					
Otople and a //t Park IV				-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , .					
(dd/mm/yyyy)	( / / )		Total O (O : I'		NI/A	
			Total C. (Ordina	ary snares) ce shares)	N/A N/A	_
			•	ther class)	N/A	_
			()		1 4/ / 1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
,	Situres (Note 1)		
2.	N/A		
	( / / )		
,	shares (Note 1)		· -
3.	N/A		
,			
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(**************************************		•

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
				issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/ / )		
				E OW approvar dato.	/ / )		
				(dd/mm/yyyy)		N/A	
				Class of shares —			
				issuable (Note 1)	/ / >		
2.	Open offer	At price :	State currency	Issue and allotment (date: (dd/mm/yyyy)	/ / )		
					/ / )		
				(dd/mm/yyyy)		N/A	
						14// (	
				Class of shares —			
			_	issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/ / )		
				<b>20</b> approvar dato:	/ / )		
				(dd/mm/yyyy)		N/A	
				Class of shares _			
				issuable (Note 1)	/ / \		
4.	Bonus issue			date : (dd/mm/yyyy)	/ / )		
				EGM approval date: (dd/mm/yyyy)	/ / )		
				(		N/A	<u> </u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Class of shares				
9.	Capital			Issue and allotment	( / /	)		
	reorganisation			date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
				. , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	

			No. of new shares of	No. of new
		ļ	ssuer issued during the	shares of issuer
			month	which may
			pursuant	be issued
			thereto	pursuant
				thereto as
				at close of
Type of Issue				the month
	Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	
		rdinary		
		hares)		_
	(Preference s	,		_
	(Other	class)	N/A	_
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to F	): (1	) N	/A
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E	<i>)</i> . (1	·	/ ^
		(2	) N	/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to	E):	N	/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of	of A to	N	/A
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Mover	nents i	in Issued Sha	re

Remarks (if any): Remark: Please refer to note 29 to the consolidated financial statements in the 2017 Annual Report
published on 18 April 2018 (pages 135) for further details.
Submitted by:Chan Suk Ching
T0 N F 0 B
Title: Non-Executive Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet